

Name: _____ Date: _____
First MI Last
Address: _____ City: _____ State: _____ Zip: _____
Email: _____ Cell Phone: _____ Home Phone: _____
SS#/SIN: _____ Birthdate: _____
Check Appropriate Box: ☐ Minor ☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated
If college student, F.T./P.T Name of School: _____ City: _____ State: _____
Patient's or Parent/Guardian's Employer: _____ Work Phone: _____
Business Address: _____ City: _____ State: _____ Zip: _____
Spouse or Parent's/Guardian's Name: _____ Employer: _____ Work Phone: _____
Whom may we thank for referring you? _____
Person to contact in case of an emergency: _____ Phone: _____

Responsible Party:

Name of Person Responsible for this Account: _____ Relationship: _____
Address: _____ Home Phone: _____
Driver's License #: _____ Birthdate: _____ SS#/SIN: _____
Employer: _____ Work Phone: _____
Is this person currently a patient in our office? ☐ Yes ☐ No

Insurance Information:

Name of Insured: _____ Relationship to patient: _____
Birthdate: _____ SS#/SIN: _____ Date Employed: _____
Name of employer: _____ Work Phone: _____
Employer Address: _____ City: _____ State/Zip: _____

Primary Insurance:

Insurance Company: _____ Tel #: _____
Insurance Address: _____ City: _____ State/Zip: _____
Subscriber ID #: _____ Group #: _____

Secondary Insurance:

Name of Insured: _____ Relationship to patient: _____
Birthdate: _____ SS#/SIN: _____ Date Employed: _____
Name of employer: _____ Work Phone: _____
Employer Address: _____ City: _____ State/Zip: _____
Insurance Company: _____ Tel #: _____
Insurance Address: _____ City: _____ State/Zip: _____
Subscriber ID #: _____ Group #: _____

Patients Name: _____ Date of Birth: _____

Physicians Name: _____ Phone Number: _____

Address: _____ Date of last Physical Exam: _____

Reason for this visit: _____

When was your last dental visit: _____ What was done then? _____

How often did you visit the dentist before then? _____

Previous Dentist (Name & Location): _____

Have you had a complete series of dental films (x-rays) taken when/where? _____

How often do you brush your teeth? _____ How often do you floss your teeth? _____

Is your drinking water fluorinated? _____

Do your gums bleed while brushing or flossing?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you have frequent headaches?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are your teeth sensitive to hot or cold liquids/foods?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you clench or grind your teeth?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are your teeth sensitive to sweet or sour liquids/foods?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you bite your lips or cheeks frequently?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you feel pain to any of your teeth?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Have you noticed any loosening of your teeth?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any sores or lumps in or near your mouth?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Does food tend to become caught between your teeth?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had any head, neck or jaw injuries?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever had periodontal treatment? (Gums)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever experienced any of the following problems in your jaw?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Ever worn a bite plate or other appliance?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Clicking?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever had any difficult extractions in the past?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Pain? (Joint, Ear, Side of face)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever had prolonged bleeding following extractions?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Difficulty in opening or closing?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you wear dentures or partials? If yes, date of placement: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Difficulty in chewing?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever received oral hygiene instructions regarding the care of your teeth and gums?	<input type="checkbox"/> Yes <input type="checkbox"/> No

If you could change anything about your smile, what would you change?

Authorization and Release: I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payers and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

X _____
Signature of Patient or Parent/Guardian if Minor

Date: _____

Are you in good health?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Have you taken Fen-Phen/Redux?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have there been any changes in your general health within the past year?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever taken Fosamax, Boniva, Actonel or and cancer medications containing bisphosphates?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you now under the care of a Physician?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever taken Viagra, Revatio, Cialis or Levitra in the last 24 hours?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had abnormal bleeding?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you use tobacco?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you bruise easily?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you or have you used controlled substances?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever required a blood transfusion?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Are you wearing contact lenses?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had a recent weight loss?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you have a persistent cough or throat clearing not associated with a known illness? (Lasting more than 3 weeks)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any disease, condition or problem not listed above that you think I should know about?	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Have you been hospitalized for any surgical operation or serious illness? ☐ Yes ☐ No

If yes, please explain: _____

Are you taking any medicine(s) including non-prescription medicine? ☐ Yes ☐ No

If yes, please explain: _____

Women Only:

Are you pregnant or think you may be pregnant? ☐ Yes ☐ No Are you nursing? ☐ Yes ☐ No

Are you taking birth control pills? ☐ Yes ☐ No

Are you Allergic to or have you had reactions to:

☐ Local Anesthetics like Novocain ☐ Penicillin or other Antibiotics ☐ Sulfa Drugs ☐ Aspirin ☐ Iodine
☐ Barbiturates, Sedatives or Sleeping pills ☐ Any Metals (E.G., Nickel, Mercury, Etc.) **LATEX** ☐
☐ Other (Please List): _____

Do you have or have you ever had the following:

Rheumatic Heart Disease.....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Liver Disease....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Trouble	<input type="checkbox"/> Yes <input type="checkbox"/> No
Rheumatic Fever....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stroke....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Scarlet Fever....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sinus Trouble....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Persistent Cough	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Defect or		Lung or Breathing Problems....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Cough that produces blood	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Murmur....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Asthma or Hay Fever...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Chemotherapy	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Trouble, Heart Attack, or Angina...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sinus Trouble....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sexually Transmitted Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chest Pain...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Lung or Breathing Problems.....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Epilepsy/Seizures	<input type="checkbox"/> Yes <input type="checkbox"/> No
Shortness of breath..	<input type="checkbox"/> Yes <input type="checkbox"/> No	Asthma or Hay Fever...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No
Pacemaker...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hives or Skin Rash....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Glaucoma	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Surgery...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Fainting or Dizzy Spells	<input type="checkbox"/> Yes <input type="checkbox"/> No	Nervousness	<input type="checkbox"/> Yes <input type="checkbox"/> No
High/Low Blood Pressure...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Diabetes....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tonsillitis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Congenital Heart Problems...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Aids or HIV Infection....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tumors	<input type="checkbox"/> Yes <input type="checkbox"/> No
Swelling of feet, ankles, hands...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid Problems.....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mental Health Care	<input type="checkbox"/> Yes <input type="checkbox"/> No
Hepatitis...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Allergies....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Back Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Jaundice...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Arthritis or Rheumatism	<input type="checkbox"/> Yes <input type="checkbox"/> No	Chemical Dependency	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cortisone Treatment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Joint Replacement...	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mitral Valve Prolapse	<input type="checkbox"/> Yes <input type="checkbox"/> No
		Implant.....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hypoglycemia	<input type="checkbox"/> Yes <input type="checkbox"/> No
		Stomach Ulcer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Eating Disorders	<input type="checkbox"/> Yes <input type="checkbox"/> No
		Cold Sores/Blisters	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Oaks Dental Group
1105 E. Foster Rd., Suite C
Santa Maria, CA 93455

Financial/HIPPA/Patient Release

Thank you for choosing Oaks Dental Group. We appreciate the opportunity to care for you and your family's dental needs. We are pleased to help you with your insurance (if applicable); however, you are ultimately responsible for payment of your bill. The following information is provided to answer questions and avoid confusion regarding payment for dental services.

Authorization to release information: I hereby authorize the release of my Protected Health Information (PHI) acquired in the course of my examination or treatment (typically x-rays, but could include health history, diagnosis, treatment or payment records), via electronic transmission, including emails with out special encryption, to my insurance company to secure payment for services or to other dental providers required to participate in my care, I further authorize the below named parties have access to my PHI and do acknowledge any party providing insurance coverage or financial responsibility will have access to my PHI.

Please circle: Spouse Parent Child Other _____

Signature of Patient/Legal Guardian: _____ Date: _____

Acknowledgement of receipt of Notice of Privacy Practice AND Notice of Material: I hereby acknowledge that the Notice of Privacy Practices and Material Data is posted at the location in which I am receiving treatment and that I have read and understand the notice. I further acknowledge that I have the right to request a copy of the notice and one will be provided to me

Signature of Patient/Legal Guardian: _____ Date: _____

Financial Responsibility:

For patients ***with dental benefits***: As a courtesy, our office will file your claim with your insurance company and work with the company to provide the necessary information to maximize your benefits. Any amount not received from your insurance company is your responsibility. **All co-pays are due on day of treatment.**

For patients ***without dental benefits***: If you do not have dental insurance, you will be responsible for the full cost of your treatment. **Payment for services is due at the time of treatment.**

We accept cash, personal checks, and the following credit cards: Visa, MasterCard, American Express and Discover. We also offer Care Credit.

We are pleased to offer a 5% savings to patients with a treatment plan over \$500. The treatment must be paid in full on the day of service by cash or check.

Appointments missed or cancelled less than 48 hours in advance will be charged a \$75 fee.

Signature of Patient/Legal Guardian: _____ Date: _____